

Wallace W. Kunzman, Jr.

OF COUNSEL

Wallace W. Kunzman Jr. is a senior capital markets executive and corporate securities lawyer with over 30 years of experience in all aspects of public and private underwritings and distributions in the private sector.



CONTACT

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Oklahoma City

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PRACTICE AREAS

- Securities and Private Equity

EDUCATION

- University of New Mexico, B.A., 1972
- Oklahoma City University, J.D., with distinction, 1976

ADMISSIONS

- Oklahoma 1976
- U.S. District Court, Western District of Oklahoma 1976
- New Mexico 1977
- U.S. District Court, District of New Mexico 1981

BIOGRAPHY

Wallace W. Kunzman Jr. has been actively involved in the securities area as a lawyer for over 30 years. He utilizes his knowledge and experience to assist the alternative investments industry navigate the regulatory landscape with the SEC, FINRA and state securities administrators. He focuses on SEC and FINRA compliance, broker dealer formation and preparation of offering documents and Blue Sky compliance for alternative investments. Wallace has drafted offering documents and performed all aspects of securities compliance in over 250 offerings during his career, including both registered and Regulation D offerings, primarily in alternative investments. He has represented numerous broker/dealers in various aspects of their business, including underwriting activities and FINRA, and state regulatory and compliance matters.

He has been an advisor and consultant to corporate boards and executives providing significant insights to clients of matters of corporate governance, institutional and retail compliance, risk management, due diligence investigations, reasonable basis inquiries, investment banking, underwriting syndicate practices, and real estate and oil and gas securities underwritings.

EXPERIENCE

- FINRA (Financial Industry Regulatory Authority) arbitrator
- Served on committees to the Oklahoma Securities Department

PROFESSIONAL ORGANIZATIONS

- Oklahoma Bar Association
- Oklahoma County Bar Association
- American Bar Association
- State Bar of New Mexico
- State Bar of Texas (Inactive)
- NASD Board of Arbitrators
- FINRA Series 22/39 Examination Review Committee, 2008—
- Executive Committee to Investment Program Association, 2007—
- Investment Program Association, 2002—
- Legal and Regulatory Affairs Committee to Investment Program Association,

2001—

- Member of Investment Program Association, 2001
- Alumni Board Oklahoma City University, 1990—1997
- Select Committee to the Oklahoma Securities Administrator, 1986-1990
- Oklahoma City University Continuing Legal Education, 1986

RECOGNITION

- Martindale AV® Preeminent™ 5 out of 5
- Legal Leaders Top-Rated Lawyer, 2013
- Who's Who in American Law, 1990
- American Jurisprudence Awards in Property I and II, and Wills and Estates
- Adjunct Professor at Oklahoma City University, 1982
- Expert witness for Securities Department of the State of Kansas
- Worked with the states of Texas, Louisiana and New Mexico concerning the enactment of securities exemptions for the oil and gas industry
- Oklahoma City Society of Title Attorneys Award, 1976
- Phi Delta Phi Outstanding Graduate Award, 1976